



ANNEX 8

PROCUREMENT PLAN

Sustainable Communities for Climate Action in the Yucatán Peninsula
(ACCIÓN)

Procurement Plan

I. General

1. **Project information** *[Project name, Project Number, Country]*: Sustainable Communities for Climate Action in the Yucatán Peninsula (ACCIÓN). México.
2. **Version of the Plan**: Version 4.0 dated _____November 25th, 2024_____
3. **Procurement Plan clearance date (to be indicated by GCF)**:
4. **Period covered by this procurement plan**: This initial procurement plan is expected to cover at least the first 18 months of project/program implementation, or the full implementation period if available. Subsequent procurement plans (if needed) or substantial changes to this approved plan shall be communicated to the GCF upfront.

II. Procurement Methods and Prior Review Thresholds

	Procurement Method ¹	Procurement category	Financial threshold applicable ²	Prior Review Threshold (applicable if the Executing Entity is not the AE) ³	Remarks
1.	Three Prices Quotation	Non-consultancy services	More than US\$1000 less than US\$100,000		
	Invitation to quote		More than US\$100,000		
	Direct selection		Less than US\$1,200	More than US\$10,000 prior review	If the direct award is greater than 1200 and less than 10,000, it must be approved by the corresponding Area Director. If the amount is greater than US\$10,000, FMCN will require the approval of the respective technical committee before proceeding with direct selection.
2.	Quality Cost Based Selection method (QCBS)- Short list	Consultancy services (Firms)	Less than or equal to US\$100,000		
	Quality Cost Based Selection method (QCBS)- Open publication		More than US\$100,001		Can be used for lower-cost consultancies when no consultant or short list of consultants who could carry it out has been identified.
	Direct Selection (DS)		Less than US\$10,000	More than US\$10,000 prior review	If the amount is greater than US\$10,000, FMCN will require the approval of the respective technical committee before proceeding with direct selection.
3.	Consultant's Qualifications Based Selection (CQS)- Short list	Individual consultants	Less than or equal to US\$50,000		
	Consultant's Qualifications Based Selection (CQS)- Open publication		More than US\$50,001		Can be used for lower-cost consultancies when no consultant or short list of consultants who could carry it out has been identified.

	Direct Selection (DS)		Less than US\$10,000	More than US\$10,000 prior review	If the amount is greater than US\$10,000, FMCN will require the approval of the respective technical committee before proceeding with direct selection.
4.	Three Prices Quotation	Goods	More than US\$1000 less than US\$100,000		
	Invitation to quote		More than US\$100,000		
	Direct selection		Less than US\$1,200	More than US\$10,000 prior review	If the direct award is greater than 1200 and less than 10,000, it must be approved by the corresponding Area Director. If the amount is greater than US\$10,000, FMCN will require the approval of the respective technical committee before proceeding with direct selection.

1. As per applicable procurement policy of the Accredited Entity.
2. Financial threshold for which the indicated procurement method should be used.
3. Financial threshold above which the Accredited Entity will review and provide clearance prior procurement process is initiated (not applicable if AE is the executing entity).

III. Procurement activities

1	2	3	4	5	6	7	8	9	10	11	12	13
Item No.	Description of works, goods, non-consultancy and consultancy services to be procured	Required Delivery / Commencement of Services time (weeks/ months after FP approval)	Procuring entity	Estimated cost (USD)	Procurement method ¹	Selection method ²	Prequalification (Yes/No)	Review by AE (Prior/Post procurement process)	Tender issuing (e.g. weeks/months from the FP approval, etc)	Bid submission deadline (days/weeks after tender issuing day)	Evaluation and contract signing time (days/weeks after bid submission deadline)	Remarks
Non-consulting services												
1	Updated platforms (hosting, project page update, sisept). Hosting for database for five years	24 months after FP approval	FMCN	30,395	Limited tender	Three prices quotations (TPQ)	NO	Post	22 months from the FP approval	3 weeks after tender issuing day	2 weeks after bid submission deadline	
2	Platforms updated for Credits	36 months after FP approval	FMCN	18,670	Limited tender	Three prices quotations (TPQ)	NO	Post	34 months from the FP approval	3 weeks after tender issuing day	2 weeks after bid submission deadline	
3	Two interns per year	24 months after FP approval	FMCN	4,073	Single source	Direct selection (DS)	NO	Post	N/A	N/A	N/A	The interns will support by assisting with data collection and analysis on the environmental and social impacts of the sub-projects. They will provide logistical support for organizing workshops and community engagement activities, help monitor and report on adherence to gender-sensitive and environmental procedures, and contribute to community outreach to ensure active participation in ecosystem-based adaptation (EbA) measures.
4	Kaanbal Suut platform	6 months after FP approval	SSAC	57,597	Limited tender	Three prices quotations (TPQ)	NO	Post	4 months from the FP approval	3 weeks after tender issuing day	2 weeks after bid submission deadline	
5	Dissemination of the call (perifoneo)	6 months after FP approval	SSAC	1,310	Single source	Direct selection (DS)	NO	Post	4 months from the FP approval	3 weeks after tender issuing day	2 weeks after bid submission deadline	The required services demand a unique combination of specialized

												knowledge and experience, which are not widely available in the region.
6	Translation of the call for applications	6 months after FP approval	SSAC	1,310	Single source	Direct selection (DS)	NO	Post	4 months from the FP approval	3 weeks after tender issuing day	2 weeks after bid submission deadline	The required services demand a unique combination of specialized knowledge and experience, which are not widely available in the region.
7	First aid course	6 months after FP approval	SSAC	1,834	Single source	Direct selection (DS)	NO	Post	4 months from the FP approval	3 weeks after tender issuing day	2 weeks after bid submission deadline	The required services demand a unique combination of specialized knowledge and experience, which are not widely available in the region.
Total:				115,188								
Consultancy services (companies)												
1	Protocols for community-based early warning systems for climatic events	30 months after FP approval	FMCN	24,946	Limited tender	Quality Cost Based Selection method (QCBS)	NO	Post	28 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	It will develop/improve specific protocols that will allow coastal and marine communities in the YP to implement early warning systems adapted to their local context. These systems will be designed to monitor climate events and strengthen climate change response capacity, contributing to the protection of resilient livelihoods and the reduction of vulnerabilities in the sub-projects funded under Component 1 of ACCIÓN.
2	Design the detailed procedures to operate a financial facility for marine and coastal ecosystems EbA.	26 months after FP approval	FMCN	106,661	Competitive procurement	Quality Cost Based Selection method (QCBS)	NO	Post	24 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	This consultancy will design and establish the operational procedures for a financial facility that will support EbA measures in marine and coastal ecosystems, ensuring transparency, efficiency, and scalability of investments.
3	Small-scale fisheries parametric insurance to compensate for local livelihoods lost under extreme events.	9 months after FP approval	FMCN	101,452	Single source	Direct selection (DS)	NO	Prior	7 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	It will continue the design of the structure and terms for a parametric insurance product designed to compensate small-scale fishers for income losses due to extreme weather events that hinder safe fishing activities. The method to be used is direct selection, as they are the only ones with the capabilities to do so. In addition, it is the continuation of the first phase.
4	Pilot the parametric insurance	24 months after FP approval	FMCN	387,070	Single source	Direct selection (DS)	NO	Prior	22 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	This consultancy will focus on piloting the small-scale fisheries parametric insurance product, testing its functionality, and assessing its effectiveness in compensating local livelihoods impacted by extreme climate events. The method to be used is direct selection, as they are the only ones with the capabilities to do so. In addition, it is the continuation of the first phase.
5	Conduct legal, financial, and technical assessments to evaluate the possibility of	9 months after FP approval	FMCN	53,433	TBD	TBD	NO	Prior	7 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	The consultancies will evaluate the feasibility of innovative financial mechanisms, focusing on the legal, financial, and technical frameworks required for their implementation. The selection method has not yet

	supporting other innovative financial mechanisms, such as insurance and offsets											been defined, depending on whether there are several consultancies or if it is one, whether it is a direct selection or not.
6	Pilot selected innovative sustainable finance that seems legally, financially and technically feasible.	48 months after FP approval	FMCN	193,535	Competitive procurement	Quality Cost Based Selection method (QCBS)	NO	Prior	46 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	This consultancy will implement and test selected sustainable finance mechanisms that have been evaluated for their legal, financial, and technical feasibility, focusing on scaling ecosystem-based adaptation efforts.
7	Consultancies for two mechanisms	26 months after FP approval	FMCN	249,462	Competitive procurement}	Quality Cost Based Selection method (QCBS)		Prior	24 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	These consultancies will support the development and strengthening of two key multi-stakeholder coordination mechanisms in the Yucatan Peninsula to enhance collaboration, align efforts, and scale knowledge to reduce climate vulnerability in the region.
8	Legal and fiscal services for OLLC to process its status of Authorized Donor.	36 months after FP approval	SSAC	32,488	Single source	Direct Selection (DS)	NO	Prior	34 months from the FP approval	2 weeks after tender issuing day	2 weeks after bid submission deadline	The consulting firm to be hired is COEO Consultores, SC. dedicated for more than 20 years to obtaining tax deductibility. FMCN has worked with this firm for projects that have subprojects and as part of its strengthening is the obtaining of deductibility.
9	Professional Services-Initial PLAT diagnosis (Phase 1)	21 months after FP approval	SSAC	301,075	Competitive procurement	Quality Cost Based Selection method (QCBS)	NO	Prior	19 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	Corresponds to the diagnosis of phase 1 of the PLATs. It is expected that at least 14 initial PLATs will be received.
10	Professional Services-Implementation of the business strategy	27 months after FP approval	SSAC	1,075,269	Single source	Direct Selection (DS)	YES	Prior	25 months from the FP approval	2 weeks after tender issuing day	2 weeks after bid submission deadline	The continuity to phase 2 will be by direct assignment, since in phase 1 a selection of PLATs will be made depending on the quality of the diagnoses.
Total:				2,525,392								
Goods												
1	10 Computer equipment	August 2025	FMCN	29,116	Three prices quotations (TPQ)	N/A	NO	Post	N/A	N/A	N/A	
2	10 Computer monitors	August 2025	FMCN	3,045	Three prices quotations (TPQ)	N/A	NO	Post	N/A	N/A	N/A	
3	Specialized software -ArcGIS Desktop, Tableau, MatLab, among others- 4 annual licenses	August 2025	FMCN	20,888	Direct Selection (DS)	N/A	NO	Post	N/A	N/A	N/A	They are purchased directly from the developer.
4	Miscellaneous licenses (DropBox, Adobe creative, Cloud, Microsoft, Godaddy, Zoom, amont others	July 2025	FMCN	26,027	Direct Selection (DS)	N/A	NO	Post	N/A	N/A	N/A	They are purchased directly from the developer.
5	2 GPS	January 2026	FMCN	655	Direct Selection (DS)	N/A	NO	Post	N/A	N/A	N/A	The cost is less than the US1200 threshold.

6	10 Computer equipment for personnel	October 2025	SSAC	29,338	Three prices quotations (TPQ)	N/A	NO	Post	N/A	N/A	N/A	6 to the beginning to the project and 2 at mid time of the project
7	7 monitors	October 2025	SSAC	2,473	Three prices quotations (TPQ)	N/A	NO	Post	N/A	N/A	N/A	
8	7 chairs	October 2025	SSAC	4,584	Three prices quotations (TPQ)	N/A	NO	Post	N/A	N/A	N/A	
9	7 desks	October 2025	SSAC	4,584	Three prices quotations (TPQ)	N/A	NO	Post	N/A	N/A	N/A	
10	Miscellaneous licenses (zoom, dropbox, docusign)	October 2025	SSAC	19,798	Direct Selection (DS)	N/A	NO	Post	N/A	N/A	N/A	For all the project (2025-2031). They are purchased directly from the developer.
11	1 GPS	January 2026	SSAC	327	Direct Selection (DS)	N/A	NO	Post	N/A	N/A	N/A	The cost is less than the US1200 threshold.
12	1 Video conferencing equipment (camera, speaker, microphone)	October 2025	SSAC	1,310	Three prices quotations (TPQ)	N/A	NO	Post	N/A	N/A	N/A	
13	1 Video conference screen and support	October 2025	SSAC	1,310	Three prices quotations (TPQ)	N/A	NO	Post	N/A	N/A	N/A	
14	1 Camera	October 2025	SSAC	1,310	Three prices quotations (TPQ)	N/A	NO	Post	N/A	N/A	N/A	
Total:				144,764								
Works (not apply)												
1												
2												
3												
4												
5												
Total:												
Individual consultants (if applicable) ³												
1	Annual facilitation (Workshops FR annual CDMX)	9 months after FP approval	FMCN	15,948	Limited tender	Consultant's Qualifications Based Selection (CQS)	NO	Post	7 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	This consultancy (This will be a one-time consultancy per year) will facilitate the organization and execution of annual workshops in Mexico City. The date of the workshops is not yet available.
2	Consultancies component 2 Monitoring (CONANP)	48 months after FP approval	FMCN	342,742	Limited tender /competitive procurement	Consultant's Qualifications Based Selection (CQS)	NO	Post	46 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	The amount of this consultancy concept considers several consultancies depending on the needs of the project.
3	Consultancies component 2 Evaluation (CONANP)	60 months after FP approval	FMCN	342,742	Limited tender /competitive procurement	Consultant's Qualifications Based Selection (CQS)	NO	Post	58 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	The amount of this consultancy concept considers several consultancies depending on the needs of the project.
4	Platform design (credit, investments, guarantees)	24 months after FP approval	FMCN	21,505	Limited tender	Consultant's Qualifications Based Selection (CQS)	NO	Post	22 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	This consultancy will design a platform that integrates credit, investment, and guarantee mechanisms to facilitate financing for ecosystem-based adaptation activities in marine and coastal ecosystems.
5	Facilitator 3.1.1.2 Convene and coordinate existing institutions and mechanisms to	24 months after FP approval	FMCN	10,838	Limited tender	Consultant's Qualifications Based Selection (CQS)	NO	Post	22 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	The facilitator will promote coordination between institutions and existing mechanisms to ensure the smooth operation and alignment of

	implement the financial facility											the financial facility for scaling up EbA measures.
6	Small consultancies for PLATS - 3.1.2.2 Provide technical, financial and legal support to support the investment and commercial agreements	24 months after FP approval	FMCN	98,226	Limited tender /competitive procurement	Consultant's Qualifications Based Selection (CQS)	NO	Post	22 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	The amount contemplates several consultancies according to the needs derived from the diagnosis resulting from the first phase of the PLATs and these will be within FMCN because it would be the strengthening in PLAT groups and not at an individual level as SSAC will carry it.
7	Communication consultancy (video, materials, infographics, Learning Community Subprojects)	40 months after FP approval	FMCN	4,554	Limited tender	Consultant's Qualifications Based Selection (CQS)	NO	Post	38 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	Consultancies to be hired will be related to the production of communication materials such as videos, infographics, and other visual tools to effectively disseminate the results and lessons learned from the ACCIÓN project, particularly focusing on the learning community and subprojects.
8	Gender trainings (masculinities, women's communication)	36 months after FP approval	FMCN	21,583	Limited tender /competitive procurement	Consultant's Qualifications Based Selection (CQS)	NO	Post	34 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	The various consultancies to be hired will be related to address gender issues specific to the region to promote gender equity and enhance the inclusivity of the learning community and EbA initiatives.
9	SICC consultancies 2027, 2029, 2031 (2025 only per diem, workshops)	36 months after FP approval	FMCN	43,032	Limited tender	Consultant's Qualifications Based Selection (CQS)	NO	Post	34 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	Different consultancies will be hired to provide expert facilitation and coordination services for workshops and knowledge exchange events during the SICC in 2027, 2029, and 2031, focusing on scaling lessons and policy influence.
10	Strengthening of subproject proposals (Kaanbal Suut)	24 months after FP approval	SSAC	88,911	TBD	TBD	NO	Post	22 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	The objective of this strengthening in proposal development will be to hire different individual consultants who will carry out this strengthening.
11	Consultant for security training	6 months after FP approval	SSAC	4,366	Limited tender	Consultant's Qualifications Based Selection (CQS)	NO	Post	4 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	The objective of this will be to hire a service of security training who will carry out this training.
12	Specific consultancies for PLATS - 3.3.1.5 Finance PLAT's plan to strengthen business capacities of local producer groups, micro-enterprises, cooperatives, and others	24 months after FP approval	SSAC	124,731	Limited tender /competitive procurement	Consultant's Qualifications Based Selection (CQS)	NO	Prior	22 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	The amount contemplates several consultancies depending on the PLATs selected and the needs that arise in the enterprises to be strengthened.
13	Learning community (trainings on various topics)	40 months after FP approval	SSAC	78,810	Limited tender	Consultant's Qualifications Based Selection (CQS)	NO	Post	38 months from the FP approval	3 weeks after tender issuing day	3 weeks after bid submission deadline	The objective of this will be to hire individual consultants who will design and deliver training programs on diverse topics related to ecosystem-based adaptation (EbA).
Total:				1,197,988								

¹ As per applicable procurement policy. If method to be applied would be non-competitive (e.g. single sourcing, direct contracting) justification with concrete arguments must be provided under 'Remarks'

² Selection methods include Quality Cost Based Selection (QCBS), Quality Based Selection (QBS), Fixed Budget Selection (FBS), Least Cost Selection (LCS), Consultants Qualifications Selection (CQS), Single source selection (SSS)

³ If engagement of individual consultants is not processed under procurement (e.g. through human resources) indicate N/A